



Siddhi Vinayak Shipping Corporation Limited
(Formerly Known as Si. Vi. Shipping Corporation Limited)

Date: 21/01/2016

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.


Sub: Secretarial Audit Report of Siddhi Vinayak Shipping Corporation Limited.
(Scrip Code: 537669)

Dear Sir,

With reference to the above, please find enclosed herewith the Secretarial Audit report as per the SEBI Circular No. D& CC/FITTC/CIR-16/2002 dated 31st December 2002 for the Quarter ended on 31st December, 2015 from a Practicing Company Secretary.

Kindly take the same on record and oblige.

Thanking you.
For **Siddhi Vinayak Shipping Corporation Ltd.**


Ankita Ashok Jain
Company Secretary





Ranjit Kejriwal

B.Com., FCS

Aastha, 2/906, Hira Modi Sheri,
Opposite Gujarat Samachar Press,
Ring Road, Surat-395 002.

Tel : 0261-2331123, 2355984.

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E-mail : rbksurat@gmail.com

To
The Board of Directors,
Siddhi Vinayak Shipping Corporation Limited,
Office Block, 1st Floor, Plot No. 237/2 & 3,
Sub Plot No. A-25,
Central Park Society,
GIDC, Pandesara,
Surat -394 221

Company Registration Number: L35111GJ2012PLC068922

Scrip Code : BSE- 537669

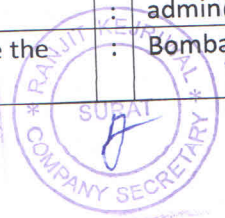
Authorized Capital : Rs. 6 Crores

We have examined the Register of Members and other records / documents maintained by Siddhi Vinayak Shipping Corporation Limited (hereinafter referred to as 'Company') and its Registrar and Share Transfer Agent namely M/s Bigshares Services Pvt. Ltd., for issuing this certificate in accordance with Circular D& CC/FITTC/CIR-16/2002 dated December 31, 2002 and Circular CIR/ MRD/ DP/ 30/ 2010 dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit in the prescribed format as under:

SECRETARIAL AUDIT REPORT/RECONCILIATION OF SHARE CAPITAL AUDIT

1	For the Quarter ended:	:	31.12.2015
2	ISIN	:	INE 920 PO 1019
3	Face Value	:	Rs. 10/- per share
4	Name of the Company	:	SIDDHI VINAYAK SHIPPING CORPORATION LIMITED
5	Registered Office Address	:	Office Block, First Floor Pl. No.237/2 & 3, Sub Plot No. A/25 Central Park Soc., G.I.D.C Pandesara, Surat-394221
6	Correspondence Address	:	Same as above
7	Telephone No	:	(91)261 2894415/16
8	Fax	:	(91)261 2894419
9	E-mail Address	:	admin@sivishipping.com
10	Name of the Stock Exchange where the Company's securities are listed	:	Bombay Stock Exchange Ltd. SME Platform



		Number of Shares	Total issued
11	Issued Capital	5752000	57520000
12	Listed Capital	5752000	57520000
13	Held in Dematerialised Form in CDSL	5116000	51160000
14	Held in Dematerialised Form in NSDL	636000	6360000
15	Physical form of shares	-	-
16	Total No. of shares	5752000	57520000
17	Reasons for the differences if any between (11& 12), (11&16) (12&16)	NA	NA

18	Certifying the details of changes in share capital during the quarter under consideration as per the Table below :					
Particulars ***	No. of shares	Applied/ Not Applied	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for Stock Exchange
NA	NA	NA	NA	NA	NA	NA

*** Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, (if any other specify)

19	Register of members is updated	:	YES
20	Reference of the previous quarter with regards to excess dematerialized shares	:	NA

21	Mentioned the total no of request if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for the delay:		
Total no. of Demat request	No. of Request	No. of Shares	Reasons for the delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22	Name , Telephone, & Fax No. of Compliance Officer /Company Secretary of the Company	:	Ms. Ankita Jain (Company Secretary) Tel: (91)261 2894415/16 Fax: (91)261 2894419
23	Name, Address, Tel. & Fax No, Regn, No of Auditor	:	R Kejriwal & Co. 2,Aastha, 2/906, Hira Modi Sheri, Opp. Gujarat Samachar Press, Ring Road, Surat-395002 Tel: (91)261 2331123 Firm Reg. No.: 133558W



24	Appointment of the Common Agency for the Share Registry work	Bigshares Services Pvt. Ltd. E-3, Ansa Industrial Estate, Saki Vihar Road, Sakinaka, Mumbai-400072
25	Any other auditor may like to provide (e.g. BIFR Company, delisting from Stock exchange, Change of the name of the Company)	NIL

Ranjit Kejriwal

Ranjit Kejriwal
(Practising Company Secretary)
Membership No: 6116
CP No. 5985



Place: SURAT
Date: 19.01.2016